





Presented By:

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What Is SNAP? What Are NOPRs?

- SNAP stands for Significant New Alternatives Policy
 - Environmental Protection Agency's (EPA) program to approve alternative refrigerants to ozone-depleting potential CFCs, HCFCs
 - Approval specific to refrigerant and application
 - Website: http://www.epa.gov/ozone/snap/index.html
- When EPA approves a refrigerant, a Notice of Public Rulemaking (NOPR) is issued in Federal Register
 - Public has 60 days to review and comment
 - All details on how to submit comments are provided in the NOPR



EPA's First NOPR This Summer

- Published on July 9; comments due Sept. 8
- Listed new flammable A2 and A3 refrigerants and revised venting prohibitions
 - Stand-alone commercial refrigerators and freezers: R600a, R441A (150 g)
 - Household refrigerators and freezers: R290 (57 g)
 - Vending machines: R600a, R290 (150 g)
 - Self-contained room AC, PTACs, PTHPs, window AC and single-room portable AC: R290, R32, R441A (subject to UL 484 limits)
- https://www.federalregister.gov/articles/2014/07/09/2014 15889/protection-of-stratospheric-ozone-listing-of-substitutes-for-refrigeration-and-air-conditioning-and



Second NOPR for Delisting Certain HFCs by Application

- In 2013 and early 2014, EPA held stakeholder meetings to get input on which HFCs, if any, could be delisted
- The NOPR to delist was published on August 6
 - Comments due on October 6
- Links to documents on the EPA website:

Rule: http://www.epa.gov/ozone/downloads/SAN_5750_SNAP_Status_Change_Rule_NPRM_signature_version-signed_7-9-2014.pdf

Fact sheet: http://www.epa.gov/ozone/downloads/SAN_5750_SNAP_Status_Change_Rule-Fact_Sheet_070714.pdf

NOPR:

http://www.gpo.gov/fdsys/pkg/FR-2014-08-06/pdf/2014-18494.pdf



Second NOPR Refrigeration and Air Conditioning End Uses Impacted

Currently Included

- Retail Food Refrigeration includes all cold storage cases designed to chill food for commercial sale. In addition to grocery cases, the end use includes convenience store reach-in cases and restaurant walk-in refrigerators
- Vending machines are self-contained units which dispense goods that must be kept cold or frozen
- Motor vehicle air conditioning systems, or MVACS, provide comfort cooling for passengers in cars, buses, planes, trains, and other forms of transportation

Not Included, but Seeking Comment

- Industrial process refrigeration systems cool process streams in industrial applications
- Cold storage warehouses are used to store meat, produce, dairy products, and other perishable goods
- Commercial ice machines are used in commercial establishments to produce ice for consumer use, e.g., in hotels, restaurants and convenience stores
- Refrigerated transport moves products from one place to another while maintaining necessary temperatures, and include refrigerated ship holds, truck trailers, railway freight cars, and other shipping containers
- (Foam and Aerosol Also Impacted)

http://www.epa.gov/ozone/snap/refrigerants/index.html



EPA's Proposed Rule on <u>Delisting</u> HFCs by Application

Refrigerant	Supermarket*		Condensing Units* (field charged)	Standalone Self Contained Comm. Ref. Eqpt*	Vending Machines*	Foam	Auto AC
	Direct	Sec.	(lielu chargeu)	(factory charged sealed systems)			
R404A/507A	Jan 2016	Jan 2016	Jan 2016	Jan 2016	Jan 2016		
HFC-227ea, R-407B, R-421B, R-422A, R-422C, R-422D, R-428A, R-434A	Jan 2016	Jan 2016					
R407A, R407F				Jan 2016 (New)			
R134a				Jan 2016 (New)	Jan 2016 (New)	Jan 2017	2021 Model (New)
Various Blends, GWP 600-3990**				Jan 2016 (New)			
Various Foam Refs**						Jan 2017	
Various Auto Blends**							2017 Model (New)

^{*} New And Retrofit Only; Service Is Allowed

Aerosol Application Not Shown In Above Table

Industrial, Ice Making Heads, Warehouses and Transport Applications Are Not Included In This NOPR But Comments Have Been Requested



^{**} Check EPA Documents For Details

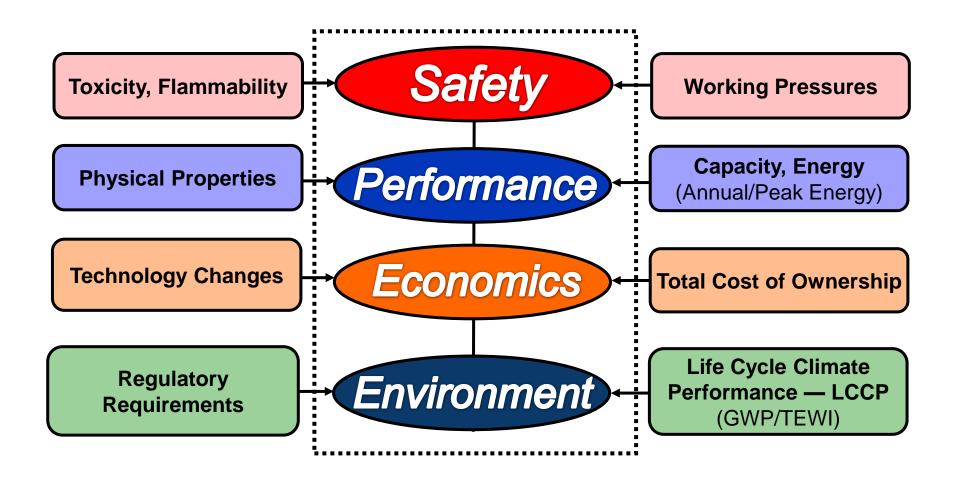
Polling Question #1

Before seeing the last several slides, how clear were you on the EPA's 1st and 2nd Notice's of Public Rule on refrigerants?

- a. Very Clear
- b. Clear
- c. Somewhat Clear
- d. I Did Not Know About Them

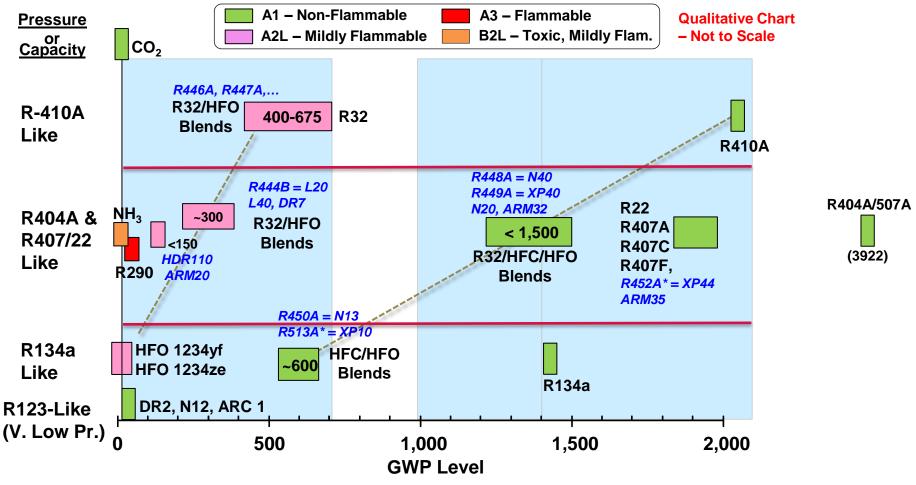


Only a Holistic Evaluation Process Can Minimize "Unintended Consequences"





Refrigerant Options for Air Conditioning and Refrigeration Applications



^{*} Pending ASHRAE Final Approval



What Are Available Alternatives?

Retail Food Refrigeration	Today	Alternates Today	Future Alternative(s)	
Supermarket	R404A/R507A	?	?	
Condensing Unit (field charged)	R404A/R507A	?	?	
Standalone Self	R404A/R507A	?	?	
Contained Comm. Ref. Equipment (factory charged sealed systems)	R134a	?	?	



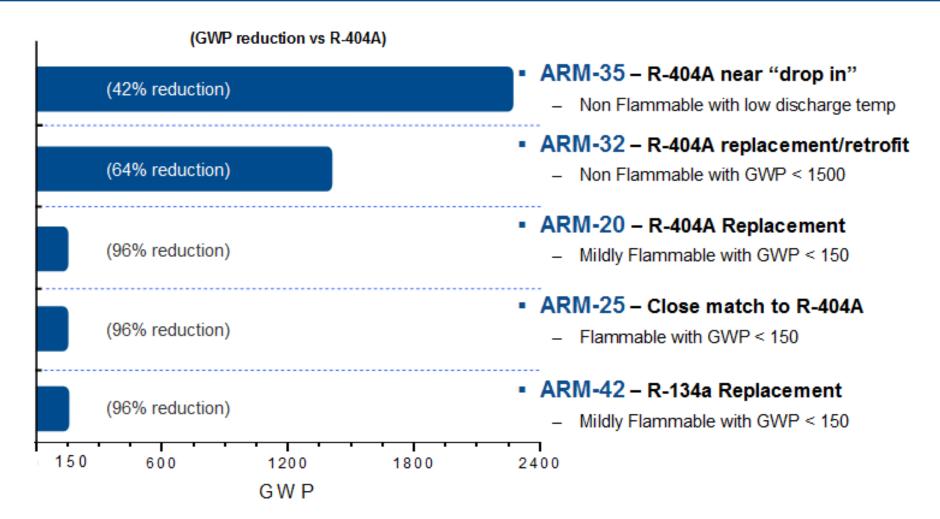
Arkema's Next-Generation Refrigerants

Retail Food Refrigeration	Today	Alternates Today	Future Alternative(s)
Supermarket	R404A/R507A	R407A	ARM-35 ARM-32
Condensing Unit (field charged)	R404A/R507A	R407A	ARM-35 ARM-32
Standalone Self	R404A/R507A		ARM-20** ARM-25**
Contained Comm. Ref. Equipment (factory charged sealed systems)	R134a		ARM-42**

^{**} A2L – Mildly Flammable



Arkema's Next-Generation Refrigerants





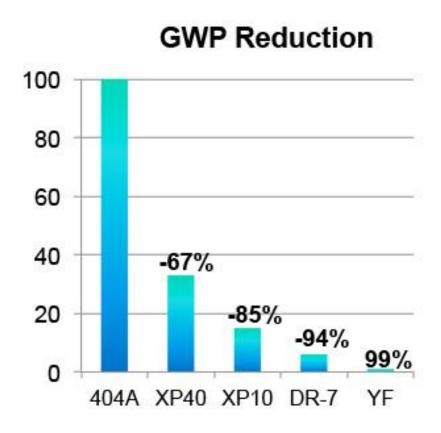
DuPont's Next-Generation Refrigerants

Retail Food Refrigeration	Today	Alternates Today	Future Alternative(s)	
Supermarket	R404A/R507A	R407A	XP40 (R449A)	
Condensing Unit (field charged)	R404A/R507A	R407A	XP40 (R449A) DR-7**	
Standalone Self	R404A/R507A	R407A	XP40 (R449A) DR-7**	
Contained Comm. Ref. Equipment (factory charged sealed systems)	R134a		XP10 (R513A) HFO-1234yf**	

^{**} A2L – Mildly Flammable



DuPont's Next-Generation Refrigerants



Opteon® XP40 (R-449A)

- ☐ Close performance, with 67% lower GWP than 404A
- ☐ New and retrofit with <u>no equipment or oil change</u>
- ☐ Potential energy efficiency benefit based on system tests

Opteon XP10 (R-513A)

- ☐ Close performance, with 55% lower GWP than 134a
- No-glide azeotrope; new and field retrofit
- ☐ For self-contained and hybrid CO₂ cascade systems

DR-7

- □ Close performance, with 94% lower GWP than 404A
- ☐ Mildly flammable (ASHRAE 2L expected)
- ☐ For smaller charge equipment (e.g., condensing units, self-contained)

Opteon YF

- Close performance, with >99% lower GWP than 134a
- □ ASHRAE 2L flammable
- □ For self-contained systems <u>larger charge than A3</u>



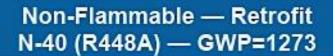
Honeywell's Next-Generation Refrigerants

Retail Food Refrigeration	Today	Alternates Today	Future Alternative(s)	
Supermarket	R404A/R507A R407F		N-40 (R448A)	
Condensing Unit (field charged)	R404A/R507A	R407F	N-40 (R448A)	
Standalone Self Contained Comm.	R404A/R507A	R407F	N-40 (R448A) L4F (HDR-110)**	
Ref. Equipment (factory charged sealed systems)	R134a	HFO-1234ze** HFO-1234yf**	N-13 (R450A)	

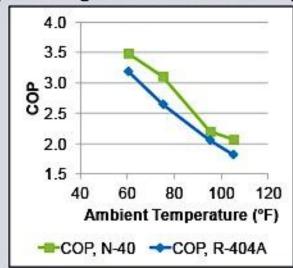
^{**} A2L – Mildly Flammable



Honeywell's Next-Generation Refrigerants Candidates to replace R404A (GWP=3943)



Testing at DOE-sponsored Lab (Oak Ridge National Laboratory)

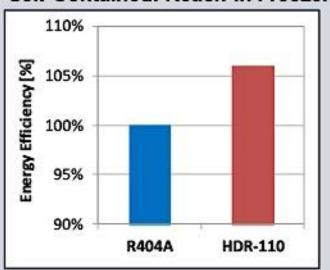


Superior performance (+11% compared to 404A)

Going through extensive testing in supermarkets

Mildly Flammable — New Product L4F (HDR-110) — GWP<150

Testing at Buffalo Research Lab Self-Contained: Reach-in Freezer



Capacity within 5% of R404A

> 6% better energy efficiency (ASHRAE Std 72)



Emerson View on Available Options (Not a Comprehensive List)

Retail Food Refrigeration	Today	Alternates Today	Future Alternative(s)	
Supermarket	R404A/R507A	R407A/F* CO ₂	R448A*, R449A* ARM32*	
Condensing Unit (field charged)	R404A/R507A	R407A/F*	R448A*, R449A* ARM32*	
Standalone Self	R404A/R507A	R290***	R448A(?), L40** R449A(?), DR7** HDR-110**, ARM20**	
Contained Comm. Ref. Equipment (factory charged sealed systems)	R134a	R290 ¹	R450A(?) R513A(?) HFO-1234yf** HFO-1234ze**	

^{*} May Have Disch. Temp Issues For Compressor



^{**} A2L - Mildly Flammable

^{***} A3 - Highly Flammable

^{? -} Some Clarifications Required From EPA

^{1 –} Total System Redesign Required

Polling Question #2

What is your plan for refrigerants?

- a. I plan to go with new synthetic (A1 non-flammable), lower GWP refrigerants like R-448A, R-449A or ARM32.
- b. I plan to go straight to A2L (mildly flammable) refrigerants like R-444B or HFO-1234ze or even A3 (flammable) refrigerants like R-290.
- c. I will use a combination of both a, and b.
- d. I'm looking for only A1, <150 GWP solutions like CO₂, DR2, N12 or ARC1.



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Early Thoughts on NOPR

- Supermarket industry transition from R404A/R507A in new systems
 - No comment
- Condensing unit applications will be extremely difficult to convert from R404A/R507A by January 2016
 - Numerous model approvals, discharge temperature, DOE efficiency
- Self-contained applications will be nearly impossible to convert from R404A/507A and R134a
 - R290 and CO₂ are not efficient and economical options for all sizes
 - Need to maintain refrigerants under 2,500 GWP as acceptable alternates in these small, critically charged, low-leak systems
 - Implementation timing must allow for breadth of components, units and systems to be redesigned, tested, approved and qualified
- Blends With Glide Won't Work for Flooded Evaporators An Often Forgotten Issue!



What Are the Next Steps?

- Attend the EPA meeting tomorrow, Aug. 27
- Review NOPR in detail, formulate position, and submit your comments on your own <u>and</u> through industry organizations (we are)
- Comment Period Ends October 6
- Encourage others in the industry to do the same;
 not commenting may be interpreted as agreement
- For our part, Emerson will continue to evaluate alternatives and work with customers to find the best acceptable solution for each application



Suggested Topics to Comment on/Quantify by October 6

Scope/Refrigerant Options

- Pieces of Equipment Impacted/Discontinued
- Refrigerant Options/Compliance Plans
- Design and Operational Considerations
- Service Replacement

Investment/Timeline

- Equipment Design and Qualification
- Manufacturing
- Engineering Resources
- In-House and Third Party Test Lab Availability and Costs
- Regulatory Burden (DOE) and Cost to Comply

Safety and Liability Risk

- Manufacturing Operations
- Qualified Technicians
- Legal/Insurance Impact
- Building Codes



Polling Question #3

Are you planning to provide commentary to the EPA concerning either of the NOPRs that were discussed today?

- a. Yes
- b. No
- c. Undecided



Thank You!

Questions?

DISCLAIMER

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